

CONSOLIDATED DEBT SERVICE REQUIREMENTS

FYE			
30-Sep	Principal	Interest	Debt Service
9/30/2023	\$ 4,345,000	\$ 1,651,744	\$ 5,996,744
9/30/2024	4,445,000	1,558,810	6,003,810
9/30/2025	4,530,000	1,463,462	5,993,462
9/30/2026	4,630,000	1,365,606	5,995,606
9/30/2027	3,450,000	1,286,908	4,736,908
9/30/2028	3,515,000	1,225,629	4,740,629
9/30/2029	3,580,000	1,158,035	4,738,035
9/30/2030	3,655,000	1,084,699	4,739,699
9/30/2031	3,735,000	1,006,075	4,741,075
9/30/2032	3,820,000	921,131	4,741,131
9/30/2033	3,905,000	832,734	4,737,734
9/30/2034	3,990,000	745,659	4,735,659
9/30/2035	4,075,000	661,143	4,736,143
9/30/2036	4,165,000	575,405	4,740,405
9/30/2037	4,255,000	484,401	4,739,401
9/30/2038	4,350,000	387,921	4,737,921
9/30/2039	4,455,000	285,640	4,740,640
9/30/2040	4,560,000	176,721	4,736,721
9/30/2041	4,680,000	60,220	4,740,220
	<u>\$ 78,140,000</u>	<u>\$ 16,931,941</u>	<u>\$ 95,071,941</u>

DISTRICT DEBT – Bonded Indebtedness

Tax Year 2022 / FY 2023 Certified Estimated Net Taxable Valuation ^(a)	\$291,551,896,920
Direct Debt:	
Outstanding District Tax-Supported Debt	\$78,140,000
Less: Interest & Sinking Fund Balance (as of September 30, 2022)	-
Net Tax-Supported Debt	<u>\$78,140,000</u>
Estimated Overlapping Debt (as of September 30, 2022) ^(b)	\$8,679,595,490
Total Net Tax-Supported and Estimated Overlapping Debt	<u>\$8,757,735,490</u>

(a) Subject to change as appraisal protests are resolved. Tax Year 2022 values.

(b) Source: Municipal Advisory Council of Texas

DISTRICT DEBT – Debt Ratios

	% of 2022 Certified <u>Assessed Value</u>	<u>Per Capita</u>
Net Direct Debt	0.027%	\$55.70
Net Direct Debt & Estimated Overlapping Debt	3.004%	\$6,242.44

ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Assessed Valuation and Exemptions^(a)

Tax Year 2022 Estimated Market Valuation Established by the Travis Central Appraisal District		\$429,556,178,767
Agricultural	5,404,557,548	
Homestead Cap Adjustments	59,044,567,586	
Disabled Person	359,956,646	
Disabled Veterans Exemptions	48,349,240	
Disabled Veterans Homestead	1,207,450,738	
Economic Development Energy Exemption Exempt	35,831,036,637	
House Bill 366 Exemption	6,229,450	
Freeport/Goods in Transit	2,216,699,047	
Historical	669,630,880	
Homestead	25,658,701,908	
Homestead Over 65	7,133,761,633	
Pollution Control Loss	82,305,888	
Solar	108,248,266	
Other	232,786,380	
Tax Year 2022 Net Estimated Taxable Assessed Valuation		\$291,551,896,920

(a) As of the Travis County Appraisal District report dated September 29, 2022. Subject to change as appraisal protests are resolved. Values presented are those upon which taxes were levied and collected during the respective Fiscal Year and represent the appraised value on January 1 of the prior calendar year.

ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Tax Rates and Collections^(a)

Fiscal Year Ending <u>September 30</u>	Tax Rates		Total Tax Rate	% Current Collections	% Total Collections
	<u>M&O</u>	<u>I&S</u>			
2017	0.1096	0.0008	0.1105	99.47	98.86
2018	0.1065	0.0008	0.1074	99.46	99.69
2019	0.1044	0.0007	0.1052	99.41	99.82
2020	0.1049	0.0007	0.1056	99.17	99.31
2021	0.1097	0.0005	0.1103	99.27	98.70
2022	0.0966	0.0021	0.0987	99.29	99.27

Source: Travis County Tax Assessor-Collector. Tax rates per \$100 of net taxable value.

ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Ten Principal Taxpayers

<u>Name of Taxpayer</u>	<u>Nature of Business</u>	Tax Year 2022 <u>Taxable Value</u>	% of Tax Year 2022 Taxable <u>Value^(a)</u>
Samsung Austin Semiconductor	Technology	\$1,398,470,460	0.48%
Columbia / St. David's Healthcare System, LP	Healthcare	617,707,162	0.21%
Colorado River Project LLC	Property Investment	576,865,158	0.20%
University of Texas	Higher Education	512,657,750	0.18%
Oracle America Inc	Technology	490,997,487	0.17%
Tesla Inc	Technology Manuf	472,682,382	0.16%
Icon IPC TX Property Owner	Property Investment	471,918,005	0.16%
CS Kinross Lake Parkway LLC	Property Investment	447,052,204	0.15%
BPP Alphabet MF Riata LP	Property Investment	445,076,136	0.15%
GW Block 23 Office LLC	Property Investment	411,523,450	0.14%
TOTAL		<u>\$5,916,230,531</u>	2.03%

Source: Travis Central Appraisal District.

ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Valuation and Debt History

<u>Fiscal Year Ended September 30</u>	<u>Net Taxable Valuation</u>	<u>Debt Outstanding at Year End</u>	<u>Ratio of Direct Debt to Taxable Assessed Value</u>
2019	\$ 188,983,572,573	\$8,350,000	0.004%
2020	205,603,099,832	7,285,000	0.004%
2021	214,391,210,748	82,490,000	0.039%
2022	239,525,791,279	78,140,000	0.033%
2023	291,551,896,920(1)	73,795,000 ⁽²⁾	0.025%

Source: Travis County Health Care District. Values presented are those upon which taxes were levied and collected during the respective Fiscal Year and represent the appraised value on January 1 of the prior calendar year.

(1) As of the Travis County Appraisal District report dated September 29, 2022.

(2) Estimated, based on outstanding debt as of September 30, 2022. Does not include any additional debt the District may incur in FY 2023.

ANALYSIS OF TAX DATA – Historical Analysis of Tax Base – Governmental Fund Revenues for Fiscal Years 2018 through 2022

<u>Fiscal Year</u> <u>Ended</u> <u>September 30</u>	<u>Property</u> <u>Taxes</u>	<u>Lease Revenue</u> <u>Rents</u>	<u>Tobacco</u> <u>Settlement</u>	<u>Investment</u> <u>Income</u>	<u>Grant</u> <u>Revenue</u>
2018	\$181,052,120	\$10,744,090	\$3,426,346	\$1,521,495	\$ -
2019	196,232,643	13,204,829	3,523,773	3,109,557	-
2020	213,344,472	11,887,788	3,819,376	2,762,236	-
2021	237,114,513	11,957,434	3,872,274	1,145,379	699,269
2022	259,633,936	18,783,539	4,676,730	3,600,352	99,938

Source: The District's Fiscal Year 2022 Financial Statements.